

GUARDIAN

ESTATE COMPANY



Trust & Estate Brokerage Services

Designed for Estate Planning Professionals

Guardian Estate Company specializes in procuring the optimal fiduciary for your client's situation, including the roles of:

- Personal Representative,
- Trustee for testamentary or intervivos trusts,
- Attorney under immediate or springing EPAs,
- Administrator for intestate estates,
- Trustee for Retirement Compensation Arrangements,
- Estate trustee during litigation, and
- Agency appointments.

Like a mortgage broker, we collect the details of your client's circumstances and obtain quotes from several professional fiduciaries. We compare options on the basis of cost, capacity, expertise, and location of administration, and present you and your client with a recommendation best suited for the situation.

Our approach to trust and estate solutions will save your client time and money, and free up your time to focus on your practice.

About Us

Guardian Estate Company provides independent will and estate planning services and acts as Canada's first estate brokerage - connecting individuals to estate solutions offered through trust companies and other fiduciaries.

Our mission is to simplify estate planning discussions and solutions.



Guardian Estate Company
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